

Current report number 33/2013

From: **Kino Polska TV S.A.**

Issued on: August 15, 2013

Subject: **Resolution of the Supervisory Board on the approval of changes of the Statute of the Company**

Legal basis: Art. 56 sec. 1, point 2 of the Act on Public Offering - current and periodic information

Contents of the report:

The Management Board of Kino Polska TV S.A. ("the Company") informs that yesterday, i.e. on August 14, 2013 Supervisory Board of the Company passed a resolution regarding the approval of the following changes to the Statute of Kino Polska TV S.A.:

1) §8 shall have the following wording:

"1. The Company's share capital is not less than PLN 1,887,000.00 (say: one million eight hundred eighty seven thousand zloty) and not more than PLN 1,987,000.00 (say: one million nine hundred eighty seven thousand zloty).

2. The Company's share capital is divided into not less than 18,870,000 (say: eighteen million eight hundred seventy thousand) ordinary bearer shares and not more than 19,870,000 (say: nineteen million eight hundred seventy thousand) ordinary bearer shares, including:

a/ 9,870,000 (say: nine million eight hundred seventy thousand) of series A shares numbered from 000,000,001 to 009,870,000 with a nominal value of PLN 0.10 (say: ten groszy) each,

b/ 4,000,000 (say: four million) of series B shares numbered from 000,000,001 to 004,000,000 with a nominal value of PLN 0.10 (say: ten groszy) each,

c/ not less than 5,000,000 (say: five million) and not more than 6,000,000 (say: six million) of series C shares numbered from 000,000,001 to 006,000,000 with a nominal value of PLN 0.10 (ten groszy) each."

The above listed proposals for amendments to the Statute of Kino Polska TV S.A. are associated with the planned transaction of takeover by the Capital Group of Kino Polska TV S.A. of production and distribution of the movie channels of the FilmBox brand in the global territory, which was presented in the current report no. 24/2013 . The proposed amendments to the Statute of Kino Polska TV S.A. will be included in the agenda of the next Extraordinary General Shareholders Meeting of the Company.

Legal basis : §38 sec. 1 point 2 of the Regulation of Minister of Finance as of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU (Journal of Laws of 2009, no. 33 item 259 later amended).

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board