

Current Report No. 13/2016

Issuer: **Kino Polska TV S.A.**

Prepared on: 29 March 2016

Subject: Entry into force of the investment agreement between Kino Polska TV S.A. and the Polish Foundation for the Development of Electronic Communication "PIKSEL"

Legal basis: Article 56 clause 5 of the Act on Public Offering – updating information

Contents of the report:

Further to Current Report No. 21/2015 of 19 October 2015, Current Report No. 22/2015 of 5 November 2015 and Current Report No. 12/2016 of 18 March 2016, the Management Board of Kino Polska TV S.A. ("KPTV", "the Issuer") hereby informs that today, i.e. on 29 March 2016 the last condition precedent specified in the investment agreement concluded on 18 October 2015 ("the Agreement") between KPTV and the Polish Foundation for the Development of Electronic Communication "PIKSEL" ("the Foundation") has been fulfilled. The condition was to submit by the Foundation an appropriate statement required by the Agreement. Basic conditions of the Agreement were presented in the Current report No. 21/2015 which was published by the Issuer.

Therefore, the Agreement enters into force today.

Signed by:

Bogusław Kisielewski, President of the Management Board

Marcin Kowalski, Member of the Management Board