

Current report no. 1/2015

From: **Kino Polska TV S.A.**

Issued on: **7 January 2015**

Subject: **Conditional registration of series C shares of the Issuer in the depository for securities**

Legal basis: Art. 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Contents of the report:

Kino Polska TV S.A. („the Issuer”) hereby gives notice that on 7 January 2015 it received resolution no. 8/15 dated 5 January 2015 from the Management Board of the National Depository for Securities S.A. of the following statement:

„§1

1. Pursuant to §40 sec. 2 and 4a and §2 sec.1 and 4 of the Regulations of the National Depository for Securities, the Management Board of the National Depository for Securities having considered an application of KINO POLSKA TV S.A., decided to register in the depository of securities of 6,000,000 (six million) ordinary bearer series C shares of KINO POLSKA TV S.A. of the nominal value of PLN 0.10 (ten groszy) each, and to assign them the code PLKNOPL00014, provided that the company operating the regulated market should adopt a decision to admit such shares to trading on the same regulated market on which other shares of the Issuer, to which the code PLKNOPL00014 was assigned, were admitted, subject to sec 2.

2. The registration of the shares referred to in sec. 1 shall be carried out within three days from the date of receipt by the National Depository for Securities of the decision referred to in sec.1, not earlier, however, than on the date indicated in the said decision as the date of admission of these shares to trading.

§ 2

Information on the registration of the shares indicated in §1 sec. 1 shall be provided in the form of an announcement of the National Depository for Securities.

§ 3

The resolution becomes effective upon adoption."

Legal basis: §34 sec. 1 point 1 of the Regulation as at 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Dz. U. as of 2009. No. 33, item 259, later amended)

Signed by:

Bogusław Kisielewski, President of the Management Board

Marcin Kowalski, Proxy