

Current report number 37/2013

From: **Kino Polska TV S.A.**

Issued on: September 5, 2013

Subject: **Notification of change in shareholding of Kino Polska TV S.A.**

Legal basis: Art. 70, point 1 of the Act on public offering - acquisition or disposal of a qualifying holding

Contents of the report:

The Management Board of Kino Polska TV S.A. announces that today, i.e. on September 5, 2013 it received a notification pursuant to Art. 69 sec. 2 point 2 of the Act on public offering, conditions of introducing financial instruments to organised trading, and on public companies, containing the following information:

**" NOTICE**  
**under the art. 69 sec. 2 point 2 from the act dated**  
**July 29, 2005 on public offering, conditions of introducing financial instruments to**  
**organised trading, and on public companies**

On the basis of art. 69 sec. 2 point 2 from the act dated July 29, 2005 on public offering, conditions of introducing financial instruments to organised trading, and on public companies (Journal of Laws 2005 No. 184 item 1539) Oblio International B.V. informs about change the holding of shares of Kino Polska TV S.A. ("the Company", "the Issuer").

As a result of the OTC package transactions conducted on August 30, 2013, Oblio International B.V. sold the total of 1 000 000 (wording: one million) ordinary bearer shares of Kino Polska TV S.A.

As a result of the above-mentioned transactions the participation of Oblio International B.V. in the share capital of Kino Polska TV S.A. was reduced by 7.21%.

Before the date of the reduction of the participation in the Issuer's share capital, Oblio International B.V. had held 8 437 800 ordinary bearer shares of the Company, which represented 60.83% of Kino Polska TV S.A. share capital and corresponded to 8 437 800 votes and 60.83% in a total number of votes at the Company's General Shareholders Meeting.

Currently, Oblio International B.V. holds 7 437 800 ordinary bearer shares of Kino Polska TV S.A., which represents 53.62% of the Issuer's share capital and corresponds to 7 437 800 votes and 53.62% of total votes at the Company's General Shareholders Meeting.

Kino Polska TV S.A.- the subsidiary of Oblio International B.V. holds 48 596 of own shares, which represents 0.35% of the share capital of the Company and the corresponds to 48 596 votes and 0.35% of total votes at the Company's General Shareholders Meeting.”

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board