

Current report number 45/2012

From: **Kino Polska TV S.A.**

Issued on: July 26 2012

Subject: **Buyback own shares.**

Legal basis: Article 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information

Content of the report:

The Management Board of Kino Polska TV S.A. („Company”), informs, that today, i.e. July 26, 2012, the Company purchased for its own account of a total of 603 (six hundred and three) shares of Kino Polska TV S.A. at the unit price of PLN 7.50 per one share, for their later redemption.

The nominal value per 1 share is PLN 0.10, total nominal value purchased shares is PLN 60.30. These shares give the rights to 603 votes at the General Meeting of Shareholders of Kino Polska TV S.A. and constitute for 0.00435% of the Company’s share Capital.

The shares were purchased under the share buyback program for later redemption, based on resolution number 4 of the Extraordinary General Meeting of Shareholders of Kino Polska TV S.A. of November 28, 2011 and resolution number 17 of the Ordinary General Meeting of Shareholders of Kino Polska TV S.A. of May 14, 2012.

Currently, Kino Polska TV S.A. holds a total of 29 147 own shares of Kino Polska TV S.A., which constitute for 0.21014% of the Company’s share Capital and for 29 147 of votes at the General Meeting of Shareholders of Kino Polska TV S.A.

[Attached](#) to this report the Company presents additional information concerning share buyback on July 26, 2012, according to Article 4 sec.4 of Commission Regulation (EC) No 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament and the Council as regards exemptions for buy-back programs and stabilization of financial instruments (OJ. EC L 336 of 23 December 2003).

Legal basis: § 5 section 1 point 6 of the Regulation of Minister of Finance of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU (Journal of Laws of 2009, no. 33 item 259).

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board