

Current report no 5/2014

From: **Kino Polska TV S.A.**

Issued on: February 19, 2014

Subject: Registration of the change in share capital of Kino Polska TV S.A and of amendments to the Statute of the Company in connection with the issuance of series C shares

Legal basis: Art. 56 sec.1 point 2 of the Act on Public Offering - current and periodic information

Contents of the report:

The Management Board of Kino Polska TV S.A. (the „Company”, the "Issuer") announces that on February 19, 2014 it received a decision dated February 3, 2014 on making registered changes in the share capital of the Issuer and the amendment to Statute of the Company by the District Court for the Capital City of Warsaw in Warsaw, XIII Commercial Division of the National Court Register, resulting from the issuance of 6,000,000 of series C shares of Kino Polska TV S.A. with a par value of PLN 0,10 per one share

After completing of the above changes, the share capital of the Issuer amounts to PLN 1,982,140.40 and is divided into 13,821,404 of ordinary series A bearer shares and 6,000,000 of series C shares. The total number of votes at the General Shareholders Meeting of Kino Polska TV S.A. resulting from all the issued shares of the Company amounts to 19,821,404.

In connection with the increase of the share capital of the Issuer, §8 of the Statute of Kino Polska TV S.A was amended.

Prior to the above-described amendment, §8 of the Statute of the Company had the following wording:

“1.The Company's share capital amounts to PLN 1,387,140.40 (one million three hundred eighty seven thousand one hundred forty and 40/100 zloty).

2.The Company's share capital is divided into 13,821,404 (say: thirteen million eight hundred twenty one thousand four hundred and four) of ordinary bearer series A shares, numbered from 000.000.001 to 013.821.404 with a par value of PLN 0.10 (say: ten groszy) each.”

The current wording of § 8 of the Statute of Kino Polska TV S.A. is as follows:

„1. The Company's share capital amounts to PLN 1,982,140.40 (say: one million nine hundred eighty two thousand hundred forty and 40/100 zloty).

2. The Company's share capital is divided into 19.821.404 (say: nineteen million eight hundred twenty one thousand four hundred and four) of ordinary bearer shares, including:

a/ 13,821,404 (say: thirteen million eight hundred twenty one thousand four hundred and four) of series A shares, numbered from 000.000.001 to 013.821.404 with a par value of PLN 0.10 (say: ten groszy) each.”

b/ 6.000.000 (say: six million) of series C shares numbered from 000,000,001 to 006,000,000 with a par value of PLN 0.10 (say: ten groszy) each.”

The above amendments were made pursuant to resolution No. 5 and No. 8 of the Extraordinary General Shareholders Meeting of Kino Polska TV S.A. as of October 7, 2013.

In the annex to this report, the Issuer hereby attaches the [current consolidated text of the Statute of Kino Polska TV S.A.](#), as well as the [consolidated text of the Statute of the Company before the aforementioned amendments](#).

Legal bases:

§ 5 sec. 1 point 9, §15 and §38 sec. 1 point 2 letter b of the Regulation of the Minister of Finance as of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU (Journal of Laws of 2009, no. 33 item 259 later amended).

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board