

Current report no 6/2014

From: **Kino Polska TV S.A.**

Issued on: February 24, 2014

Subject: **Notice on the change in shareholding of Kino Polska TV S.A.**

Legal basis: Art. 70 point 1 of the Act on Public Offering - the purchase or sale of a substantial block of shares

Contents of the report:

The Management Board of Kino Polska TV S.A. announces that today, i.e, on February, 24 2014 it received from Oblio International B.V. with its seat in the Hague a notice pursuant to art. 69 sec.2 point 2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, containing the following information:

**“NOTICE**  
**under the art. 69 sec. 2 point 2 from the act dated**  
**July 29, 2005 on public offering, conditions of introducing financial instruments to**  
**organised trading, and on public companies**

On the basis of art. 69 sec. 2 point 2 from the act dated July 29, 2005 on public offering, conditions of introducing financial instruments to organised trading, and on public companies (Journal of Laws 2005 No. 184 item 1539) Oblio International B.V. informs about change the holding of shares of Kino Polska TV S.A. ("the Company", "the Issuer").

In view of fact that:

- 1) on November 27, 2013 in accordance with the provisions of Resolution No. 5 of the Extraordinary General Shareholders Meeting of the Company as of October 7, 2013 between Kino Polska TV S.A. and Oblio International B.V. ("Oblio") a share subscription agreement was signed under which the Company made an offer to Oblio to subscribe 6,000,000 of ordinary bearer shares of C series of the Company and Oblio accepted this offer,
- 2) on February 19, 2014 the Company informed by current report no 5/2014 about the registration by the District Court for the Capital City of Warsaw in Warsaw, XIII Commercial Division of the National Court Register the increase of the share capital of the Issuer resulting from the issuance of 6,000,000 shares of series C of Kino Polska TV

S.A. of nominal value PLN 0,10 per one share, which in accordance with point 1) above were subscribed by Oblio,

has increased the participation of Oblio International B.V. in the share capital of the Company

Before the date of the increase of the participation in the Issuer's share capital, Oblio had held 7 082 126 ordinary bearer shares of the Company, which represented 51,240279% of Kino Polska TV S.A. share capital and corresponded to 7 082 126 votes and 51,240279% in a total number of votes at the Company's General Shareholders Meeting.

Currently, Oblio holds 13 082 126 ordinary bearer shares of Kino Polska TV S.A., which represents 65,999997% of the Issuer's share capital and corresponds to 13 082 126 votes and 65,999997% of total votes at the Company's General Shareholders Meeting.

Subsidiaries of Oblio International B.V. do not hold any shares of Kino Polska TV S.A.”

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board