

Current Report no 9/2014

From: **Kino Polska TV S.A.**

Issued on: February 28, 2014

Subject: **Convening of an Extraordinary General Shareholders Meeting of Kino Polska TV S.A.**

Legal basis: Article 56 sec. 1 point 2 of the Act on Public Offering - current and periodic information.

Contents of the report:

The Management Board of Kino Polska TV S.A. (the "Company") announces the convening of an Extraordinary General Shareholders Meeting (the "EGM") of the Company:

- Date of the EGM: March 28, 2014 at 12:00 o'clock,
- Place of the EGM : ul. Puławska 435A, Warsaw.

[Content of the notice along with the EGM agenda](#) and [draft resolutions](#) are attached to this report.

Acting pursuant to § 38 sec. 1 point 2 of the Regulation of the Minister of Finance as of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU, I hereby give notice that the draft of the Resolution No. 7 of the Extraordinary General Shareholders Meeting of Kino Polska TV S.A. includes a proposal to amend § 11 sec. 4 of the Statute of the Company, giving it the following wording:

„4. The resolutions of the Management Board shall be adopted unanimously.”

The current wording of § 11 sec. 4 of the Statute of Kino Polska TV S.A. is as follows:

„4. Resolutions of the Management Board are passed by a simple majority of vote. In the event of a tie, the President of the Management Board shall have the casting voice.”

[*Annex to the Resolution No. 6 of the Rules and Regulations of the Supervisory Board of the EGM as of March 28, 2014.*](#)

Legal basis: § 38 sec. 1 point 1-3 of the Ordinance of the Minister of Finance as of February 19, 2009 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the law of a non-member state (Journal of Laws of 2009, No. 33, item. 259 and as amended).

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board