

Current report number 39/2013

From: **Kino Polska TV S.A.**

Issued on: September 9, 2013

Subject: **Convening of an Extraordinary General Shareholders Meeting of Kino Polska TV S.A.**

Legal basis : Art. 56 sec. 1 point 2 of the Act on public offering - current and periodic information

Contents of the report :

The Management Board of Kino Polska TV S.A. (the "Company") announces about the convening of an Extraordinary General Shareholders Meeting (the "EGM" ) of the Company.

Date: October 7, 2013 at 12:00 a.m.

Location: ul. Puawska 435A, Warsaw

[Content of the notice with the EGM agenda](#) and [draft resolutions](#) are attached to this report.

The Management Board of the Company, acting pursuant to §38 sec. 1 point 2 of the Regulation of Minister of Finance as of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU, notes that the draft of resolution no. 4 of the Extraordinary General Shareholders Meeting of Kino Polska TV S.A. proposes changes to §8 of the Statute of the Company in connection with the provisions of this resolution for the redemption of own shares of Kino Polska TV S.A. and the reduction of the share capital of the Company as well as due to dematerialization of own shares and their assimilation into a single entry in the Krajowy Depozyt Papierów Wartościowych, and consequently, the inability to individualizing both their series and number, giving it a new following wording:

"1. The share capital of the Company amounts to PLN 1,382,140.40 (say: one million three hundred eighty two thousand one hundred and forty zloty and forty groszy).

2. The Company's share capital is divided into 13,821,404 (say: thirteen million eight hundred twenty one thousand four hundred and four) ordinary bearer shares with numbers from 000,000,001 to 013,821,404 with a nominal value of PLN 0.10 (say: ten groszy) per share."

Furthermore, the draft of resolution no. 7 of the Extraordinary General Shareholders Meeting of Kino Polska TV S.A. proposes amendments to §8 of the Statute of the Company in connection with the proposed increase of share capital of Kino Polska TV S.A. through the issuance of series C shares, giving it a new following wording:

"1. The share capital of the Company amounts to PLN 1,982,140.40 (say: one million nine hundred eighty two thousand one hundred and forty zloty and forty groszy).

2. The Company's share capital is divided into 19,821,404 (say: nineteen million eight hundred twenty one thousand four hundred and four) ordinary bearer shares, including:

a/ 13,821,404 (say: thirteen million eight hundred twenty one thousand four hundred and four) of series A shares with numbers from 000,000,001 to 013,821,404 with a nominal value of PLN 0.10 (say: ten groszy) per share,

b/ 6,000,000 (say: six million) of series C shares numbered from 000,000,001 to 006,000,000 with a nominal value of PLN 0.10 (say: ten groszy) per share."

The existing wording of §8 of the Statute of the Company reads as follows:

" 1.The Company's share capital amounts to PLN 1,387,000.00 (one million three hundred eighty seven thousand PLN).

2.The Company's share capital is divided into 13,870,000 (thirteen million eight hundred and seventy thousand) ordinary bearer shares, including:

a / 9,870,000 (nine million eight hundred seventy thousand) series A shares numbered from 000,000,001 to 009,870,000 to the nominal value of PLN 0.10 (ten groszy) each,

b / 4,000,000 (four million) series B shares numbered from 000,000,001 to 004,000,000 to the nominal value of PLN 0.10 (ten groszy) each."

[Appendix to resolution no. 5 of the EGM](#) - Opinion of the Management Board to justify the reasons for deprivation of the existing shareholders of the pre-emptive rights of series C shares.

Legal basis: §38 sec. 1 points 1-3 of the Regulation of Minister of Finance as of February 19, 2009 regarding current and periodic information, provided by issuers of securities and the conditions for acknowledging as equivalent information required by provisions of the laws of a country that is not a Member State of the EU (Journal of Laws of 2009, no. 33 item 259 later amended).

Signed by:

Piotr Reisch, President of the Management Board

Bogusław Kisielewski, Member of the Management Board